

Print Required Tax Form - Opulent Solutions

 opulentforyou.com/print-required-tax-form/

Print out the form below, check off each item, and return form with your tax information. **We will NOT accept tax information that does not have this form and all the items included in it.**

Opulent Solutions LLC

Taxpayer Information

Circle one: Current Taxes / Amendment **Circle one:** 2019 / 2020 / 2021 / 2022 / 2023

Are you currently on Badger Care? YES or NO (circle one)

You:

1. Name: _____

2. Phone: _____

3. SSN (REQUIRED BY IRS): _____

4. DOB (REQUIRED BY IRS): _____

5. Email: _____

6. Address: _____

7. Occupation: _____

Spouse:

1. Name: _____

2. Phone: _____

3. SSN (REQUIRED BY IRS): _____

4. DOB (REQUIRED BY IRS): _____

5. Email: _____

6. Occupation: _____

County of Residence: _____

School District of Residence: _____

Dependent(s):

Dependent Name:	SSN (REQUIRED BY IRS):	List Male/Female (REQUIRED BY IRS):	DOB (REQUIRED BY IRS):
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Vehicle(s):

Year & Make: **Model:**

Documents Needed, If Applicable:

1. W-2 forms
2. 1099 forms
3. 1098 forms
4. List of expenses & Assets (phone bill, mortgage, fees, etc.) PLEASE DON'T BRING IN STATEMENTS AND RECEIPTS. You are welcome to categorize and total them and bring in the totals.

Business Name: _____

Type of Business: _____

EIN # (if applicable) _____

Income From your Business: _____

Business Address (if different than your primary residence): _____

Bank Information for E-filing:

1. Name of Bank: _____
2. Routing #: _____
3. Account #: _____

Prior Year AGI: _____

Income for your business:

1. P&Ls (profit and loss)
2. 1099s
3. income total

Total Expenses:

Rent (buildings, property): _____

Rent (cars, equipment): _____

Repairs/Maintenance (office, home, vehicles): _____

Phone Bill (cell, landline): _____

Internet: _____

Heat, Water, Electricity, Propane: _____

Out-of-Pocket Healthcare: _____

Travel (hotel, AirB&B, vehicle travel, airfare, food): _____

Supplies: _____

Office Expenses: _____

Legal & Accounting Fees: _____

Vehicle Insurance: _____

Shipping & Postage: _____

Fuel: _____

Website Development, Online Services,
Software: _____

Vehicle Expenses (repairs, oil change, car wash)
: _____

Food (business meals, restaurant, coffee
shop): _____

Bank, Credit Card, & Professional
Fees/Interest: _____

Subscriptions & Dues: _____

Continuing Education &
Training: _____

Advertising & Marketing: _____

Shipping & Postage: _____

Website Development, Online Services,
Apps: _____

Contract Labor: _____

Other: _____